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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

| In re:                  | § | Chapter 11         |
|-------------------------|---|--------------------|
|                         | § |                    |
| WORLDVENTURES MARKETING | § | Case No.: 20-42495 |
| HOLDINGS, LLC,          | § |                    |
|                         | § |                    |
| Debtor.                 | § |                    |

## LIST OF CREDITORS HOLDING 40 LARGEST UNSECURED CLAIMS

WorldVentures Marketing Holdings, LLC (the "**Debtor**") hereby files this list of creditors holding the 40 largest unsecured claims. The list is prepared in accordance with FED. R. Bankr. P. 1007(d) for the filing in this Chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101(30) or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 40 largest unsecured claims.

| 12/21/2020<br>DATED: | Respectfully submitted by:  |
|----------------------|---|
|                      | /s/ Marcus A. Helt  Marcus A. Helt (TX 24052187)  Thomas C. Scannell (TX 24070559)  FOLEY & LARDNER LLP  2021 McKinney Avenue, Suite 1600 |

Dallas, TX 75201-4761 Telephone: (214) 999-3000 Facsimile: (214) 999-4667

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PROPOSED COUNSEL FOR DEBTORS AND DEBTORS-IN-POSSESSION

# CONSOLIDATED LIST OF CREDITORS WHO HAVE THE 40 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

The above-captioned debtor and its debtor affiliates (collectively, the "Debtors") hereby certify that the Consolidated List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders submitted herewith contains the names and addresses of the Debtors' consolidated top 40 unsecured creditors (the "Top 40 List"). The list has been prepared from the Debtors' unaudited books and records as of the Petition Date. The Top 40 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 40 List does not include: (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 40 largest unsecured claims. The information presented in the Top 40 List shall not constitute an admission by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' right to challenge the amount or characterization of any claim at a later date. The failure of the Debtors to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' right to contest the validity, priority, and/or amount of any such claim."

### Official Form 204

#### Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 40 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31)

Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 40 largest unsecured claims.

| Name of creditor and      | Name, telephone number | Nature of claim        | Indicate if claim | Amount of claim  |                         |                 |  |
|---------------------------|------------------------|------------------------|-------------------|--|-------------------------|-----------------|--|
| complete mailing address, | and email address of   | (for example, trade    | is contingent,    | If the claim is fully unsecured, fill in only unsecured claim amount. If |                         |                 |  |
| including zip code        | creditor contact       | debts, bank loans,     | unliquidated, or  | claim is partially secured, fill in total claim amount and deduction for |                         |                 |  |
|                           |                        | professional services. | disputed          | value of collateral or setoff to calculate unsecured claim               |                         |                 |  |
|                           |                        | and government         |                   | Total claim, if  | Deduction for value     | Unsecured claim |  |
|                           |                        | contracts)             |                   | partially secured  | of collateral or setoff |                 |  |
| Odrobina & Co., Revolucni | Zdeněk Zidek,          | Professional Services  |                   |  |                         | \$3,750.00      |  |
| 17, Prague 1 110 00 , CZE | ,zidek@akom.cz         | Froiessional Services  |                   |  |                         | \$3,750.00      |  |
| Mannheimer Swartling,     |                        |                        |                   |  |                         |                 |  |
| Norrlandsgata 21, Box     | Helen Waxberg,         | Professional Services  |                   |  |                         | \$1,178,12      |  |
| 1711,111 87 Stockholm ,   | ,Helen.waxberg@msa.se  | Professional Services  |                   |  |                         | \$1,170.12      |  |
| Sweden                    |                        |                        |                   |  |                         |                 |  |